

SR Wealth Research - Complete Overview

1. Company Overview

SR Wealth Research describes itself as a trusted stock advisory company offering expert-driven stock advisory services in Gurgaon and across India. Their mission is to empower retail and HNI investors with reliable research and professional guidance aimed at long-term wealth creation. They cater to beginners as well as experienced traders/investors.

2. Key Features & Value Proposition

- Experience & Credentials - Led by SEBI-registered research analysts with over 15 years of experience in technical and fundamental analysis.
- Customized Services - Tailored services for all types of portfolios at reasonable rates.
- Reliability and Transparency - Transparent transactions to help clients achieve their investment goals.
- Expert Analysis - Analysis based on economic news and deep technical & fundamental research.

3. Products & Services Offered

- Day Trading Calls: Intraday trading recommendations in stocks and commodities.
- Positional Picks: Short-term and long-term investment ideas.
- Portfolio Building: Diversified portfolios based on goals and risk appetite.
- Portfolio Health Check-up: Performance review of existing portfolios.
- Market Reports: Daily and weekly updates on market trends.
- Exit Strategies: Advice on maximizing gains and minimizing losses.
- Stock Advisory & Wealth Creation: Comprehensive investment guidance.

4. Regulatory / Registration Details

- SEBI Registration No.: INH000020846
- Registration Date: September 19, 2017
- Office Address: Plus Offices, 1st Floor, Landmark Cyber Park, Sector 67, Gurgaon, Haryana - 122102

5. Testimonials & Client Feedback

Clients report satisfaction with SR Wealth Research's services. One testimonial states:

"SR Wealth Research has transformed my investment strategy. I have seen significant growth in my portfolio."

Another client from Delhi said:

"The personalized service I received was exceptional. Highly recommend!"

6. Location & Contact

- Location: Gurgaon, Haryana, India
- Address: Plus Offices, 1st Floor, Landmark Cyber Park, Sector 67, Gurgaon – 122102

7. Strengths & Opportunities

Strengths:

- SEBI registration ensures regulatory legitimacy.
- Offers broad advisory coverage – intraday, positional, and portfolio services.
- Customized solutions appeal to all investor types.
- Transparent focus on exit strategies and portfolio health checks.

Opportunities:

- Needs more detail on pricing, performance, and structure.
- Can add verifiable client success stories and educational content.

8. Content & SEO Recommendations

- Publish performance summaries and case studies.
- Include educational blogs on investment and risk management.
- Optimize SEO using keywords like "best stock advisory company in Gurgaon," "option trading," "portfolio management," etc.
- Maintain transparent disclosures and testimonials to strengthen brand credibility.

9. Summary

SR Wealth Research is a SEBI-registered stock advisory firm offering a

range of investment and portfolio management services. With a focus on transparency and customized client solutions, they aim to help investors achieve long-term wealth creation through expert research and guidance.